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## MULTI ASSET FUND DISCLOSURES FOR THE EU SUSTAINABLE FINANCE DISCLOSURE REGULATION (SFDR)

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### Status under the EU Sustainable Finance Disclosure Regulation (SFDR)

Irish Life Investment Managers (“ILIM”) has categorised a number of Multi Asset Funds as meeting the provisions set out in Article 8 of SFDR for products which promote environmental and/or social characteristics, as further described below.

Irish Life Investment Managers is the appointed fund manager for the Irish Life Assurance range of multi asset funds.

#### 1. What are the environmental and social characteristics promoted by the Fund?

Among other characteristics, the Fund aims to promote environmental and/or social characteristics including enhanced exposure to more sustainable companies and is aligned with the transition to a low carbon economy.

#### 2. How are the environmental and social characteristics measured by the Fund?

ILIM invests in a range of asset classes and underlying strategies. The approach to managing sustainability risk will differ by and be influenced by the asset class and the investment strategy. In line with the overall fund objective, ILIM targets investment in strategies which help contribute to achieving the Fund’s sustainability goals.

In addition, as a responsible investor, ILIM adopts an active ownership approach across its equity holdings. ILIM uses the discretion afforded to it under a client’s Investment Management Agreement to exercise voting rights and to constructively engage with investee companies, encouraging better standards and management processes covering financially material ESG risks.

#### 3. How are the environmental and social characteristics met by the strategies?

For equity and credit exposures, this will involve excluding or reducing exposure to companies/issuers with poorer sustainability characteristics and increasing exposure to companies/issuers with better sustainability characteristics. In addition, ILIM actively uses its voting authority and engages with investee companies to encourage improved governance and management of sustainability issues.

For direct property, sustainability characteristics are considered in the selection of the underlying properties and as part of the ongoing management of the portfolio.

For externally managed assets, sustainability criteria and risks are considered as part of the initial and ongoing due diligence process for manager and strategy selection.



## CONTACT US

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